

An EyeContact Example II

Creating a project and send out an online screener

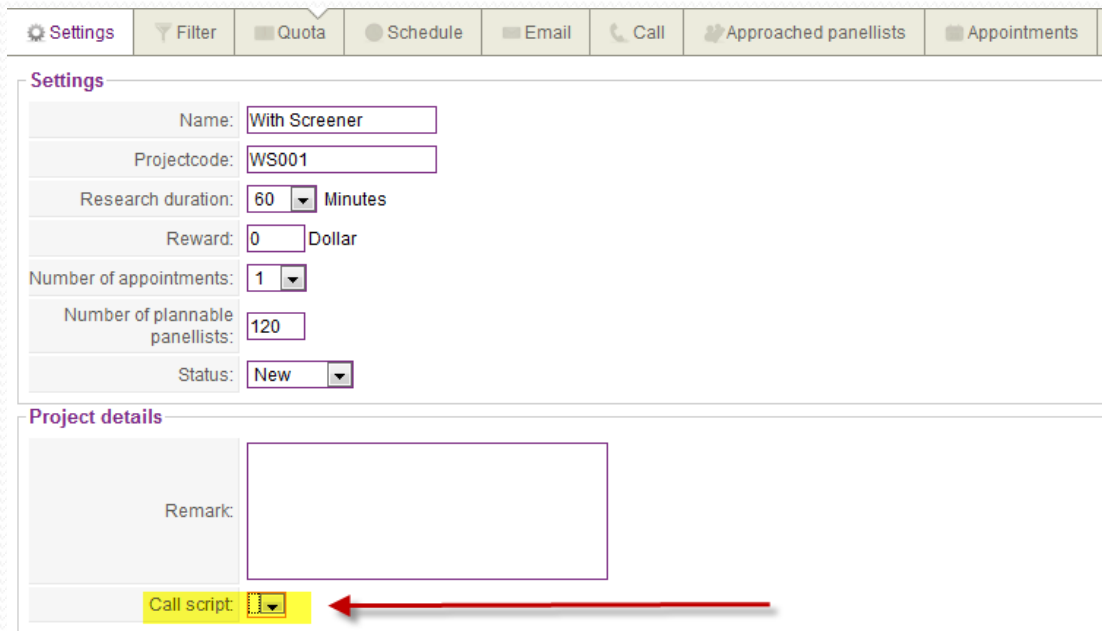
1. Access EyeContact

- Open your Internet Explorer
- Surf to your *EyeContact* URL
- Login with the credentials you received



The screenshot shows the EyeContact login interface. At the top, there is a purple header with the EyeContact logo and the text "panel management". Below the header, the text "Welcome to EyeContact" is displayed in orange. Underneath, there is a prompt "Please fill in your username and password". The login form consists of two input fields: "Username" and "Password", each with a small purple icon to its right. Below the password field is a "Login" button. At the bottom right of the page, there is a small copyright notice: "©Logic8 BV 2001-2010".

2. Create a new Project



The screenshot shows a web interface for creating a new project. At the top, there is a navigation bar with tabs: Settings (selected), Filter, Quota, Schedule, Email, Call, Approached panellists, and Appointments. Below the navigation bar, the 'Settings' section contains the following fields:

Name:	With Screener
Projectcode:	WS001
Research duration:	60 Minutes
Reward:	0 Dollar
Number of appointments:	1
Number of plannable panellists:	120
Status:	New

Below the settings section is the 'Project details' section, which includes a 'Remark' text area and a 'Call script' dropdown menu. A red arrow points to the 'Call script' dropdown, which is currently empty.

- Notice the settings field *Call Script*, it is empty
- Before continuing, you need to create a *Screener* (questionnaire) in *EyeQuestion*

3. Create *EyeQuestion* screener (1)

- This training does not focus on creating questionnaires in *EyeQuestion* (EQ)
- To create a *screener* in EQ do the following:
 1. Create a questionnaire (project)
 2. Make sure your questionnaire ends on a *Belscript* question type set to *true* or *false* (see next page)
 3. Deploy (activate) project

3. Create *EyeQuestion* screener (2)

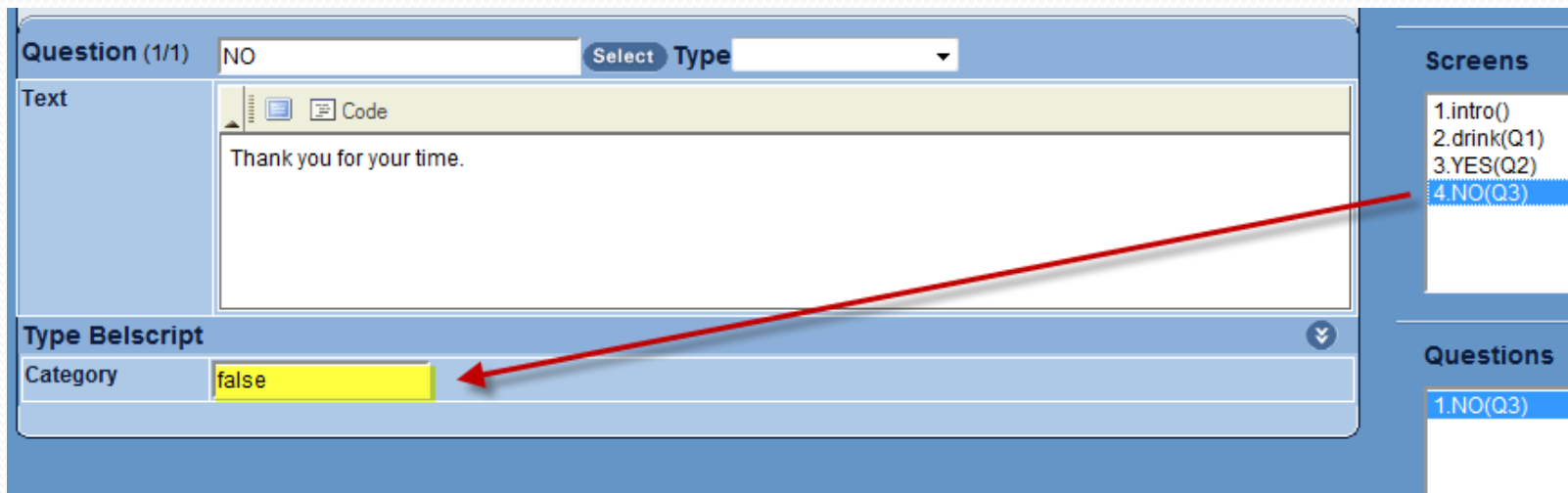
- Your questionnaire should end in TRUE when the panellist is selected to participate

The screenshot displays the configuration interface for an EyeQuestion screener. The main area shows a question titled "Question (1/1)" with the text "Your are invited to participate!". Below the question, the "Type Belscript" section has a "Category" field set to "true". A red arrow points from the "Category" field to the "Screens" list on the right, which includes "3.YES(Q2)". The "Questions" list on the right also shows "1.YES(Q2)".

- This screen has a condition. When this condition is False the questionnaire proceeds to the NO screen (next page)

3. Create *EyeQuestion* screener (3)

- Your questionnaire should end in FALSE when the panellist is screened out



The screenshot displays the configuration interface for a question in the EyeQuestion screener. The main area is titled "Question (1/1)" and contains a text input field with the value "NO" and a "Select Type" dropdown menu. Below this is a "Text" section with a code editor containing the text "Thank you for your time." At the bottom, the "Type Belscript" section is visible, with a "Category" dropdown menu set to "false". A red arrow points from the "4.NO(Q3)" entry in the "Screens" list on the right to the "false" value in the "Category" dropdown.

Question (1/1)	Select Type
NO	

Text

```
Code  
Thank you for your time.
```

Type Belscript

Category: false

Screens

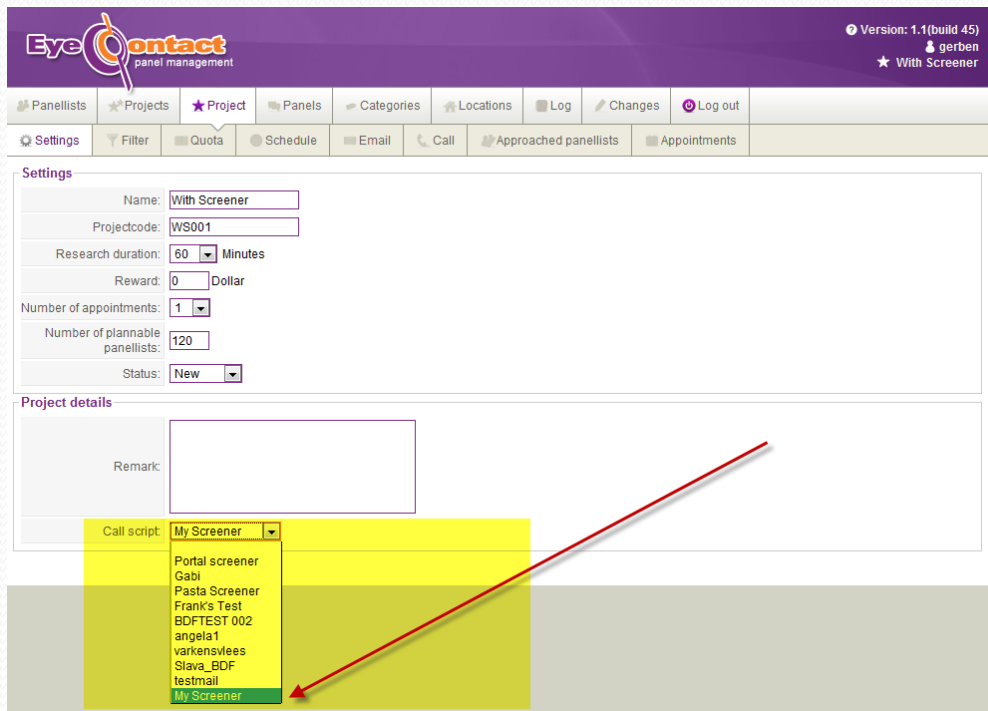
- 1.intro()
- 2.drink(Q1)
- 3.YES(Q2)
- 4.NO(Q3)

Questions

- 1.NO(Q3)

4. Set screener in *EyeContact*

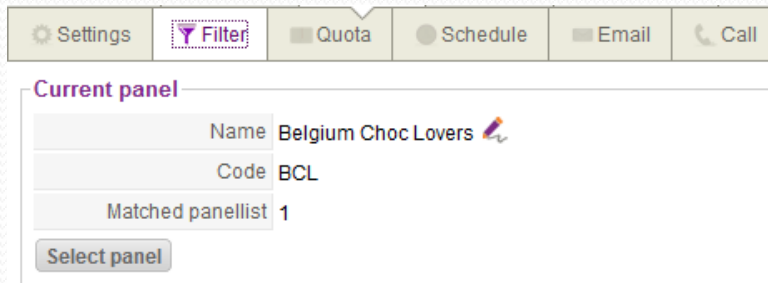
- Return to your *EyeContact* project
- Now you can set your screener as *Call Script*



The screenshot displays the EyeContact panel management interface. The top navigation bar includes the logo and version information (Version: 1.1(build 45) gerben With Screener). The main menu contains options like Panellists, Projects, Project, Panels, Categories, Locations, Log, Changes, and Log out. The 'Settings' section is active, showing fields for Name (With Screener), Projectcode (WS001), Research duration (60 Minutes), Reward (0 Dollar), Number of appointments (1), Number of plannable panellists (120), and Status (New). The 'Project details' section has a Remark field. The 'Call script' dropdown menu is open, showing a list of screeners: My Screener, Portal screener Gabi, Pasta Screener Franks Test, BDFTEST 002, angela1, varkensvlees, Slava_BDF, testmail, and My Screener. A red arrow points to the selected 'My Screener' option.

5. Configure your project

- Set a panel in the *Filter* tab

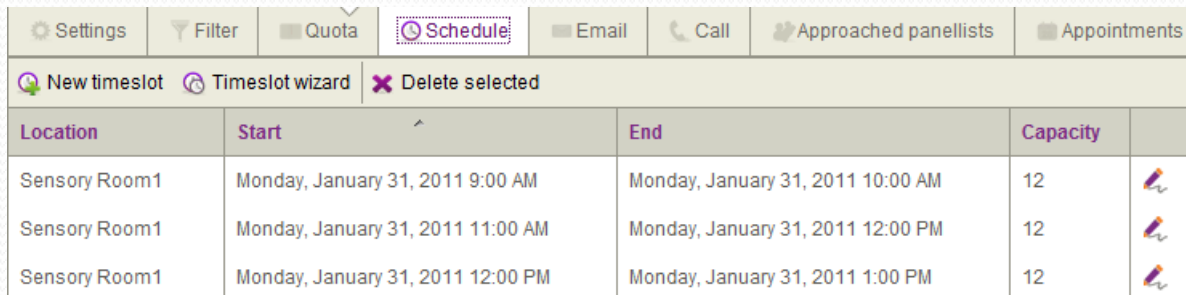


The screenshot shows a navigation bar with tabs: Settings, Filter (selected), Quota, Schedule, Email, and Call. Below the navigation bar is a section titled 'Current panel' with the following details:

- Name: Belgium Choc Lovers
- Code: BCL
- Matched panellist: 1

A 'Select panel' button is located at the bottom of the 'Current panel' section.

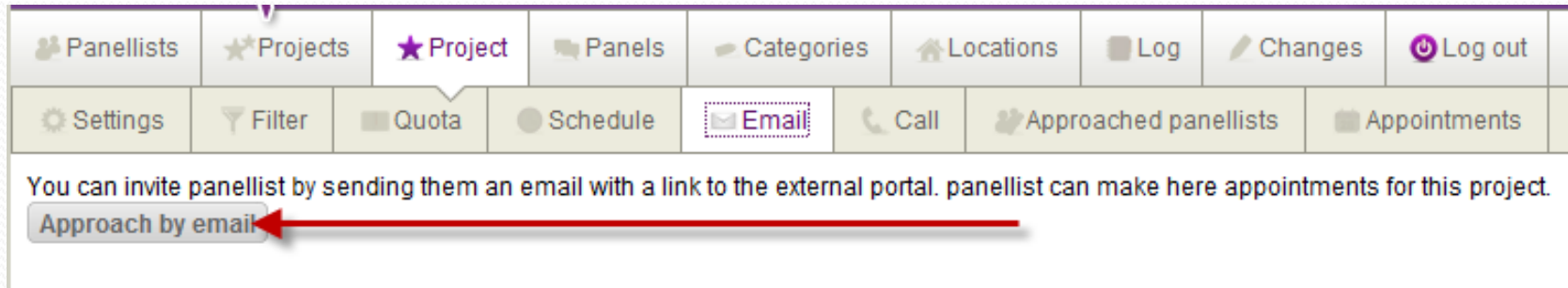
- Create your test schedule



The screenshot shows a navigation bar with tabs: Settings, Filter, Quota, Schedule (selected), Email, Call, Approached panellists, and Appointments. Below the navigation bar are buttons: New timeslot, Timeslot wizard, and Delete selected. The main content is a table with the following data:

Location	Start	End	Capacity	
Sensory Room1	Monday, January 31, 2011 9:00 AM	Monday, January 31, 2011 10:00 AM	12	
Sensory Room1	Monday, January 31, 2011 11:00 AM	Monday, January 31, 2011 12:00 PM	12	
Sensory Room1	Monday, January 31, 2011 12:00 PM	Monday, January 31, 2011 1:00 PM	12	

6. Invite your panel (1)



The screenshot shows a software interface with a navigation menu. The menu is organized into two rows of buttons. The first row includes: 'Panellists', 'Projects', 'Project' (highlighted with a purple star), 'Panels', 'Categories', 'Locations', 'Log', 'Changes', and 'Log out'. The second row includes: 'Settings', 'Filter', 'Quota', 'Schedule', 'Email' (highlighted with a red dashed border), 'Call', 'Approached panellists', and 'Appointments'. Below the menu, there is a text box containing the text: 'You can invite panellist by sending them an email with a link to the external portal. panellist can make here appointments for this project.' Below this text, there is a button labeled 'Approach by email' with a red arrow pointing to it from the right.

👤 Panellists	★ Projects	★ Project	🗨️ Panels	📁 Categories	🏠 Locations	📄 Log	✍️ Changes	🔌 Log out
⚙️ Settings	🔍 Filter	📊 Quota	🕒 Schedule	✉️ Email	☎️ Call	👤 Approached panellists	📅 Appointments	

You can invite panellist by sending them an email with a link to the external portal. panellist can make here appointments for this project.

[Approach by email](#)

6. Invite your panel (2)

- Set an e-mail message
- Set a portal message and Save this message
- Click *Send*

Email

Approach by email: all

Subject:

Email Template:

Dear \${panelist.firstName} \${panelist.lastName},
We have a test in our Test Facility.

If you want participate then please fill in the following screener to see if you are suitable

[\\${status.portalLink}](#)

With kind regards,
Test Team

Portal settings

Confirm appointment by email:

Template for portal:

Welcome \${panelist.firstName} \${panelist.middleinitial} \${panelist.lastName} on this portal.

We are looking for several persons who like to do some test with one of our products.
Take a look at the time schedule below and maybe you are available at one of the dates.

[If you confirm an appointment you get an email with the confirmation](#)

With kind regard,
Logic8

6. Invite your panel (3)

- Confirm your action and see the result

Email

Approach by email: all

Subject:

Email Template:

Dear `!{panelist.firstName} !{panelist.lastName}`,

We have a test in our Test Facility.

If you want participate then please fill in a screener to see if you are suitable

`!{status.portalLink}`


With kind regards,

Test Team


Previously sent emails

User	Subject	Date
gerben	My Invitation	Jan 7, 2011 11:47:00 AM

Email sent

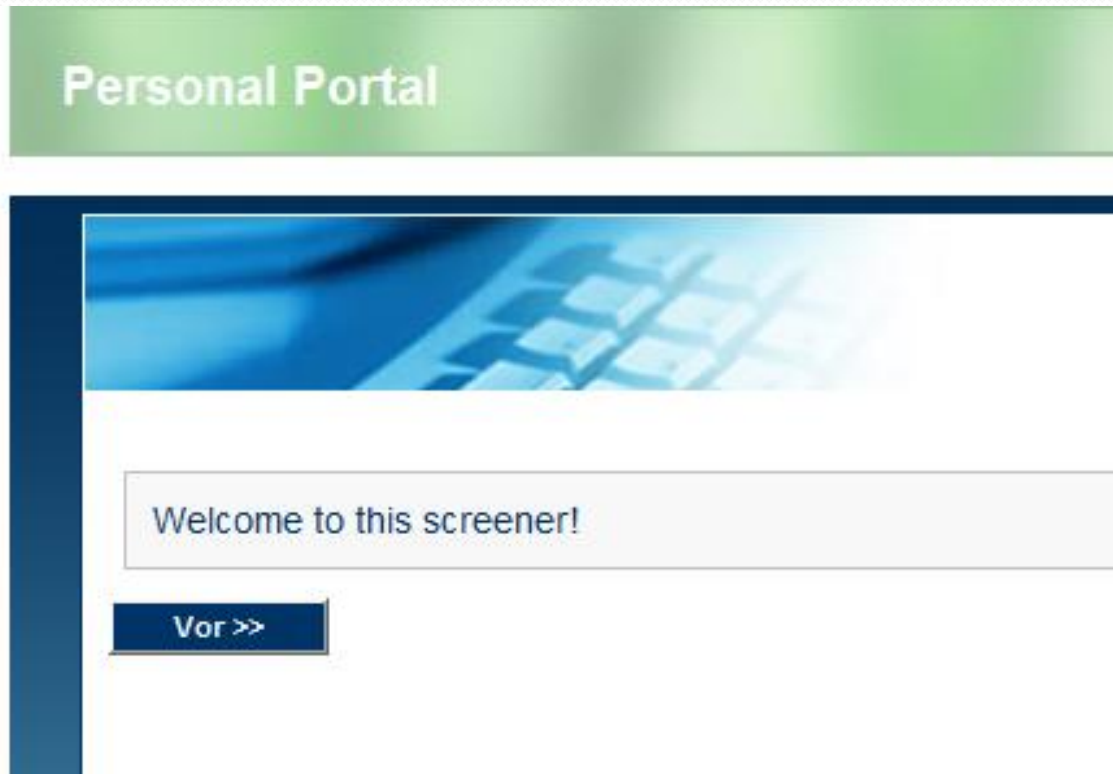
 Email sent for project: With Screener



	Logic8	My Invitation	vr 7-1-2011 11:58 7 kB
Dear Gilbert Martens, We have a test in our Test Facility. If you want participate then please fill in the following screener to see if you are suitable			

7. Panellist's perspective

- Panellists who click the link will start the screener



8. Successful Screening

- Panellists who end up in the YES/TRUE screen of the questionnaire will be invited to schedule a visit

Personal Portal

Welcome Gilbert Martens on this portal.

We are looking for several persons who like to do some test with one of our products. Take a look at the time schedule below and maybe you are available at one of the dates.

[If you confirm an appointment you get an email with the confirmation](#)

With kind regard,




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Monday, January 31, 2011

- 2:00 PM - 3:00 PM
- 1:00 PM - 2:00 PM
- 12:00 PM - 1:00 PM
- 11:00 AM - 12:00 PM
- 9:00 AM - 10:00 AM
- 3:00 PM - 4:00 PM
- 4:00 PM - 5:00 PM

9. Successful Planning

- Panellists who planned a visit after a successful screening are visible in *Approached panellists*

Settings						Filter		Quota		Schedule		Email		Call		Approached panellists		Appointments	
Select all		Deselect all		✖ Delete selected															
Name		Status		Screener status				Callback after											
 Gilbert Martens		Planned		Screener passed positive															

Congratulations!

- You created a project with a screener and invited a panel to participate.

